Ensure Your Leadership Development Has Lasting Impact

Five Ways to Create Learning That Lasts

We believe in creating meaningful workplaces where everyone can achieve their fullest potential.



LEADERSHIP DEVELOPMENT

- Custom Leadership Development Programs
- Workshops and Facilitation
- Competencies Development
- Leadership Development Strategy



TEAM EFFECTIVENESS

- Custom Team Programs—Retreats, Training, Assessments
- Team Development
- New Leader Assimilation



COACHING

- Individual Coaching
- Team/Group Coaching
- Coaching Skills Training
- Outsourced Coaching Partner

Today's Facilitators



Tracy Puett
Consultant



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Consultant, Business Development



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Today's Agenda

1 The need for greater impact

Five ways to ensure your leadership development has a lasting impact

Tools to assess the effectiveness of your current programs



Poll: What Top Business Challenges Do Your Managers and Leaders Need to Address?

- Innovation, efficiency, and strategic thinking
- Improve market share and growth
- Alignment to company vision
- Succession planning, skills gap, and staff turnover
- Employee engagement and productivity

Why is This Such a Hot Topic?

- Meeting business growth challenges requires a strong bench of talent.
- The need for **rapid innovation** requires advanced leadership capabilities.
- We're facing an impending wave of retirements.
- The costs to buy vs. build the next generation of leaders is staggering.

Why is This Such a Hot Topic?



New capabilities are needed for a rapidly changing context—leaders must maximize the potential up, down, and around them to achieve success in the next era.

Why is This Such a Hot Topic?

IT'S A BIG INVESTMENT! AVERAGE PER-LEADER SPEND:

- Executives: \$8,204
- Senior-level: \$7,052
- Mid-level: \$4,748
- Emerging leaders: \$3,424
- First-level: \$2,551

Leadership Development Programs are Transforming

| Current Approach: | Shift To: |
|---------------------------------------|---|
| Programmatic, event-based thinking | Sustained, long-term investment in leadership development |
| Hot topics, burning issues training | Strategy driven, measured practices |
| Sporadic, budget-cycle driven mindset | Holistic, competency-based focus on all levels |

Leadership Development Programs are Transforming

Reinforcement to sustain learning isn't a nice-to-have, it's a must-have

- Leaders must understand **why** achieving the desired behavior change is important to them
- Leaders must know how to master their knowledge and skills
- Leaders must practice what to apply and when to apply it



Five Ways to Create Lasting Impact

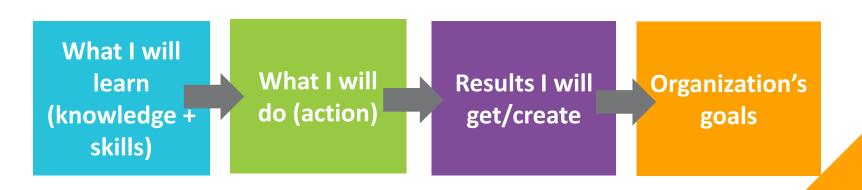


Align training to your strategy

To reap lasting results, connect development efforts to the business needs so the participants understand their part in the whole. Their efforts matter.

Align training to your strategy

If it doesn't connect to the business, there is no chance for impact, let alone lasting impact!



Align training to your strategy

Define Analyze Develop Build

Evaluate and measure outcomes

IDENTIFY METRICS BEFORE AND AFTER THE TRAINING

Engaging Experience

Alignment

Learning

Performance Impact

Evaluate and measure outcomes



Evaluate and measure outcomes

| Sample Outcomes | Data Sources |
|---|---|
| Manager engagement and retention | Interviews, engagement surveys, turnover metrics |
| Readiness for promotion | Bench strength, internal rates of promotion, speed to fill, replacement costs |
| Managers' confidence in their ability to lead at a higher level | Participant surveys and interviews |
| Organizational confidence in managers | Strength of the succession plan, executive survey |
| Managers' leadership effectiveness | Pre- and post-assessments, engagement surveys, performance reviews |
| Managers' overall performance | Performance reviews |

Evaluate and measure outcomes



Involve executives and other stakeholders

But how?

Find what matters to them!

Poll: In what ways are you currently involving stakeholders?

- Kick-off meetings
- Serves as a mentor or sponsor
- Co-facilitates or facilitates sessions
- Sends an email introduction about the program
- Attends the training

Involve executives and other stakeholders

Preparation

Execution

Follow-Up

- Show them the strategy connection
- Create a preview of the program
- Serve as mentors or sponsors

- Provide a coaching guide
- Co-facilitate the sessions
- Provide attendee profiles

- Present the aggregate
- Business impact
- Recognize stakeholder involvement
- Share learning plans

Involve executives and other stakeholders

| Importance to Leaders | Measure Type | Example |
|--------------------------|-----------------|--|
| 1 | Impact | "The project management training contributed to our 10% increase in productivity." |
| 2 | Value | "Within one year, the benefit-cost ratio will increase to 2:1." |
| 3 | Awards | "Our learning program won an award from ATD." |
| 4 | Application | "The average participant has applied the new skill 80% of the time." |
| 5 | Learning | "The average leader increased his or her skills by 22%." |
| 6 | Activity | "Last year 1,200 participants completed courses in the curriculum." |
| 7 | Efficiency | "Our training programs cost \$10.56 per employee." |
| 8 | Reaction | "Training participants rated the course 4.3 on a scale of 5." |

Engage participants through an interactive experience

Group + *individual* components

Participant *choice* – preferred learning style, pace, interests

Opportunities both *inside* + *outside* the organization

Learn from others – multi-disciplinary + cross-functional cohorts

Engage participants through an interactive experience

Preparation

 Send reading materials, team newsletters, etc. in advance

- Send participant prepwork
- Market your program
- Plan and hold a kickoff/orientation session

Execution

- Deliver material in chunks
- Balance individual and team activities
- Create individual development plans
- Mix e-learning and instructor-led sessions
- Fun with a purpose

Follow-up

- Accountability coaching
- Action-learning teams
- Renewal sessions
- Teach forward
- Job shadowing /mentorship
- Success stories

Engage participants through an interactive experience

Mentoring and coaching deepen impact

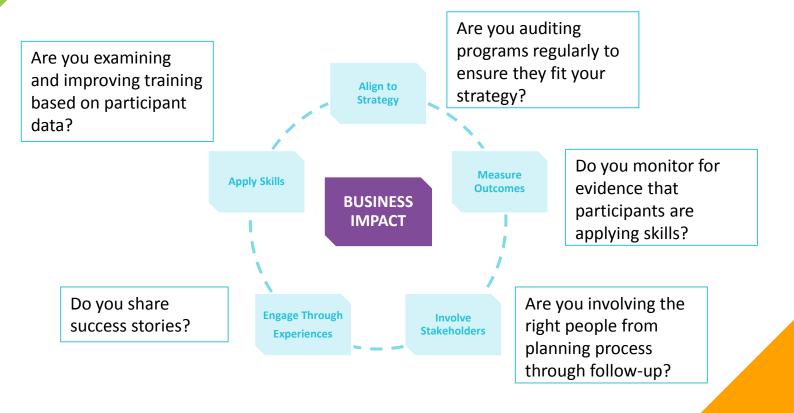
Millennials intending to stay more than five years are **2X** as likely to have a mentor than those not intending to stay.

Engage participants through an interactive experience

Mentoring and coaching deepen impact

- Coaching is more future-oriented, focused, and suited for all leadership levels.
- Coaching is used most commonly to:
 - o **Identify gaps** and blind spots
 - Build self-awareness
 - Increase confidence and resilience
 - Strengthen critical leadership skills
 - Strengthen relationships
 - Retain top talent

Apply new skills and behaviors to the business need





Poll: Which of the five ways do you feel your organization does well?

- Align training to strategy
- Evaluate and measure outcomes
- Involve executives and other stakeholders
- Engage participants through an interactive experience
- Apply new skills and behaviors to the business need

Business Impact Assessment Tool

BUSINESS IMPACT ASSESSMENT TOOL

| Five ways to create lasting impact | Possible Components | Program Program Rating: 1 (low) to 5 (high) | |
|---------------------------------------|---|--|--|
| | Business need/purpose | | |
| | Defined outcomes | | |
| | Target audience | | |
| AUGN TO | Participant selection criteria | | |
| STRATEGY | Appropriate timing/length | | |
| | Clear "why" statement | | |
| | Needs analysis completed | | |
| MEASURE IMPACT | Appropriate measures selected (e.g., satisfaction, adoptions, efficiency) | | |
| | Pre-training assessment | | |
| | Pulse survey or stakeholder check-ins | | |
| INVOLVE STAKEHOLDER | Coaching conversation guide | | |
| | Stakeholder program preview(s) | | |
| | Stakeholder presentation or co-facilitation | | |
| | Mentor/coach involvement | | |
| | Post-program business results presentations | | |
| | Highlighting success stories | | |
| | Marketing of program | | |
| | Preparation work/materials; kick off session | | |
| ENGAGE Evalua | Evaluation administration | | |
| THROUGH | Creation of IDPs | | |
| EXPERIENCES | Accountability coaching | | |
| | Action learning items | | |
| | Renewal session(s) | | |
| | Job shadowing/mentorship | | |
| | Fun with a purpose | | |
| | Balanced learning methods; individual/team approaches | | |
| | Integration into performance expectations | | |
| APPLY SKILLS | Post-training skills as sessment | | |
| | Execution of planned measures set in above phases | | |

Rate your own program competencies

"Learning is essential to the organization's success. Therefore, it should be self-evident that the learning organization can and should play a strategic role in helping the company to succeed."

Five Ways to Create Lasting Impact



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Webinar: Coaching's Top Tactics for Leadership Development

September 26, 2018

The Leadership Challenge® Workshop, Facilitator Training, and LPI® Coach Training

- o September 10-13, 2018 in Sonoma, CA
- November 5-9, 2018 in Scottsdale, AZ









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